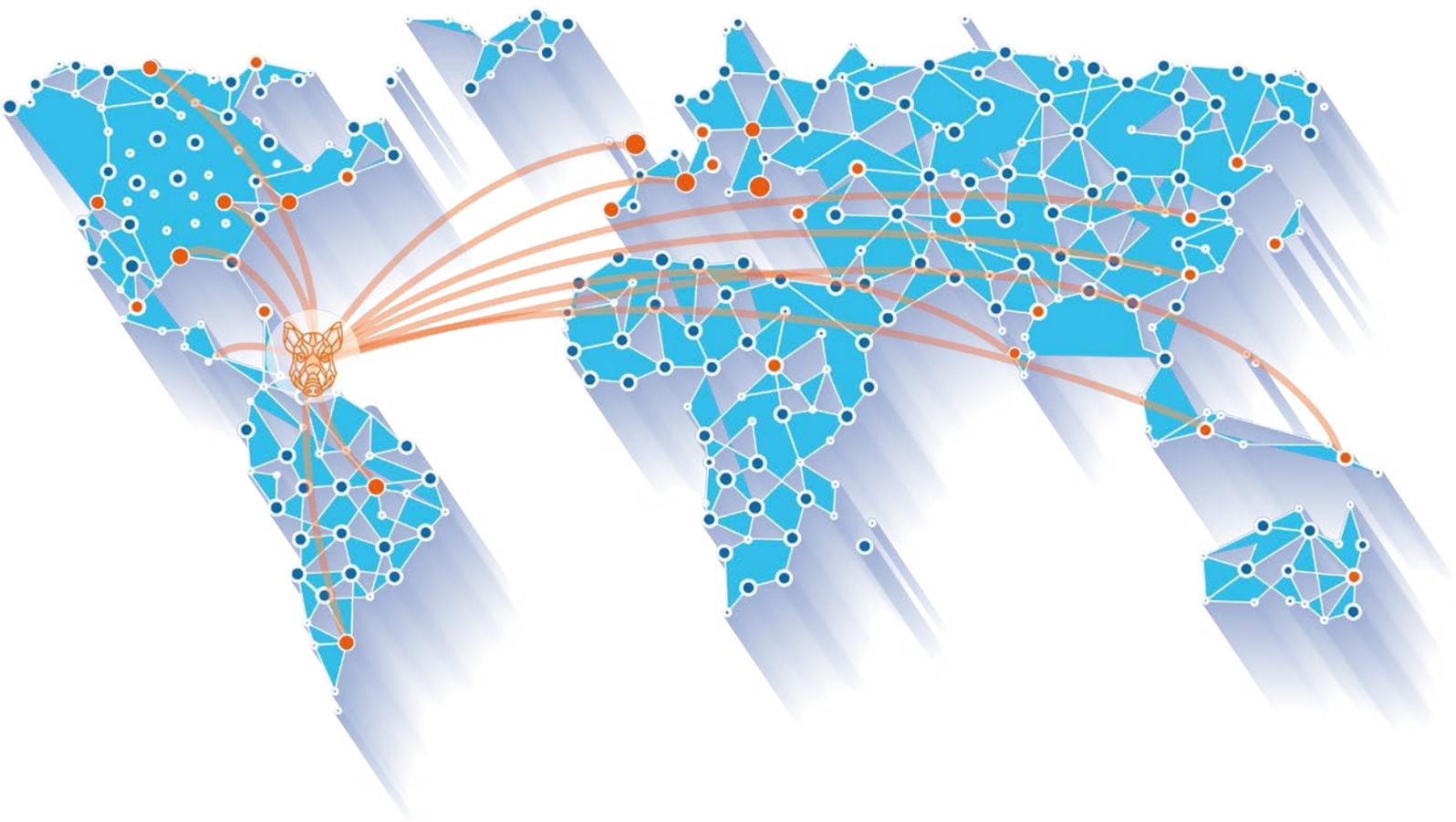




Family Office | Trust & Corporate Services | Corporate Finance | Securities



PYGG is a prime listing advisor accredited by the Dutch Caribbean Securities Exchange ("DCSX")





# Why list on a Securities Exchange?

Besides capital raising, there are other reasons for business owners and companies to list securities on a securities exchange, such as:



PYGG provides Small & Medium Sized Enterprises with access to the benefits of being listed, often thought to be available or affordable for large multi-nationals only.

Listing of (additional) equity or debt could be a suitable (complementary) form of capitalization, especially now that banks are reluctant to grant financing or only at their unfavorable conditions. Issuance and listing of securities on a recognized exchange could be the perfect solution for companies with the desire to increase their working capital or refinance existing debt.

Tradability of listed securities increases liquidity and can add substantial value for the shareholders. Being listed adds substance to a place of effective management and visibility on the board of an exchange demonstrates ambition and sound corporate governance. Also Small and Medium sized Enterprises ("SME's"), will enjoy the benefits of having access to privileges thought to available to large multi nationals only.

# Different Types of Listing on the DCSX



## Issuance and Listing of Bonds

Instead of or in combination with a bank loan, issuance and placement of Bonds may enhance a companies' debt position. The company is in the driver seat and can perfectly match the conditions of the bond with her own needs. In smaller (developing) economies investors are familiar with bond investments.

With interest rates on liquidity still being extremely low, many (conservative) investors show appetite for debt-securities such as bonds.

## Issuance and Listing of Shares

Equity listing is what is often referred to as an "IPO". Dependent on the company's lifecycle stage issuance and public listing of shares in return for investor funding can be a very lucrative way of capitalizing and marketing the company at the same time.

But not every 'IPO' necessarily means raising new capital. A company can decide to list and make its existing stock tradable in the secondary market. Or only list without raising capital or even without making existing stock tradable for purposes such as marketing and building-up experience for a future IPO or RTO.

We call listings-only, where neither capital is raised nor existing shares are being made tradable "Technical Listings".

Technical listings can serve many purposes while being fast and affordable.

## Exchange Traded Funds and other Instruments

Formation and listing of Investment Funds or similar instruments is becoming more and more popular and regarded of interest to the fund manager, promoter, administrator and the investors.

Many types of (illiquid) assets can be securitized and offered publicly.





# Talk to the Listing Experts of PYGG

PYGG is a Corporate & Listing advisor accredited by the Dutch Caribbean Securities Exchange (“DCSX”).

Besides with listing on the DCSX in Curacao, our team assists with private placements, listing on OTC markets and listing in European markets such as Malta, Luxembourg, Austria and the Channel Islands.

Our services comprise of:

- Valuation, Sanity Check and Market analysis
- Capital and Investments structuring
- Incorporation and Management of (to be) listed companies
- Pre-admission coaching
- Admission to list and trade
- Promotion and Placement
- Financial closing
- Post-admission mentoring
- Ongoing regulatory obligation management

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